

Beneficiary #1:

Primary/Contingent: _____
Name: _____ Relationship: _____
Address: _____
DOB: _____ SSN: _____ % of proceeds: _____
Per stirpes (Yes/No): _____ Email: _____ Phone: _____

Beneficiary #2:

Primary/Contingent: _____
Name: _____ Relationship: _____
Address: _____
DOB: _____ SSN: _____ % of proceeds: _____
Per stirpes (Yes/No): _____ Email: _____ Phone: _____

Beneficiary #3:

Primary/Contingent: _____
Name: _____ Relationship: _____
Address: _____
DOB: _____ SSN: _____ % of proceeds: _____
Per stirpes (Yes/No): _____ Email: _____ Phone: _____

Beneficiary #4:

Primary/Contingent: _____
Name: _____ Relationship: _____
Address: _____
DOB: _____ SSN: _____ % of proceeds: _____
Per stirpes (Yes/No): _____ Email: _____ Phone: _____

Beneficiary #5:

Primary/Contingent: _____
Name: _____ Relationship: _____
Address: _____
DOB: _____ SSN: _____ % of proceeds: _____
Per stirpes (Yes/No): _____ Email: _____ Phone: _____

Per Stirpes Definition: Per Stirpes is a legal term stipulating that should a beneficiary pass away before the person who has made the will, the beneficiary’s share of the inheritance goes to the beneficiary’s heirs.